



**Owner of Real Estate** \_\_\_\_\_

**Address of Real Estate** \_\_\_\_\_

**Description of Real Estate** \_\_\_\_\_

**Date Real Estate Purchased** \_\_\_\_\_

**Current Mortgage Holder** \_\_\_\_\_

**Current Mortgage Balance** \_\_\_\_\_

**Total Annual Rent (from Lease Status Report)** \_\_\_\_\_

**Annual Expenses**

Annual Real Estate Taxes: \_\_\_\_\_

Annual Insurance \_\_\_\_\_

Annual Utilities \_\_\_\_\_

Maintenance \_\_\_\_\_

Other Expenses \_\_\_\_\_

**Total Annual Expenses** \_\_\_\_\_

Mortgage Payment Annual (monthly x 12) \_\_\_\_\_

\_\_\_\_\_  
Signature of Preparer

\_\_\_\_\_  
Date