



Abington Bank
 6 Harrison Ave P.O. Box 68
 Abington MA 02351
 Phone (781) 767-1888 Fax (781) 767-6019

PERSONAL FINANCIAL STATEMENT AS OF

PERSONAL INFORMATION

INDIVIDUAL (NAME)			OTHER PARTY (NAME)		
HOME ADDRESS			HOME ADDRESS		
HOME PHONE	SOCIAL SECURITY #	BIRTH DATE	HOME PHONE	SOCIAL SECURITY #	BIRTH DATE
EMPLOYER			EMPLOYER		
			ADDRESS OF EMPLOYER		
BUSINESS PHONE	# OF YEARS WITH CO.	TITLE	BUSINESS PHONE	# OF YEARS WITH CO.	TITLE
NAME OF ACCOUNTANT		PHONE	NAME OF ACCOUNTANT		PHONE
NAME OF ATTORNEY		PHONE	NAME OF ATTORNEY		PHONE

Balance Sheet

Cash in this Bank (Money Market, CD's etc.)		Notes Payable to Banks - Secured (Schedule C)	
Cash in other financial institutions		Notes Payable to Banks - Unsecured (Schedule C)	
		Accounts Payable (Including Credit Cards)	
Readily Marketable Securities (Schedule A)		Margin Accounts	
Non-Readily Marketable Securities (Schedule A)		Unpaid Income Taxes	
Account and Notes Receivable		Unpaid Real Estate Taxes	
Cash Surrender Value Life Insurance (Schedule B)		Unpaid Other Taxes	
Real Estate (Schedule D)		Mortgage Debt	
Business Partnerships (Schedule E)		Life Insurance Loans	
IRA, Keogh, and Other Vested Retirement Accounts		Other Liabilities (List)	
Deferred Income (Number of Years Deferred ____)			
Automobiles & Personal Property			
Other Assets (List)			
		Total Liabilities	
		Net Worth	
Total Assets		Total Liabilities and Net Worth	

Cash Income Statement For Year Ended

ANNUAL INCOME	AMOUNT (\$)	CONTINGENT LIABILITIES	AMOUNT (\$)
Salary		Are you a guarantor, co-maker or endorser for any debt of an individual, corporation or partnership? Yes No	
Salary - Other			
Bonuses & Commission (Individual)			
Bonuses & Commission (Other)		Do you have any outstanding letter of credit, or surety bonds? Yes No	
Rental Income			
Interest Income			
Dividend Income		Are there any suite or legal action pending against you? Yes No	
Capital Gains			
Business Income			
Other Investment Income		Are you contingently liable on any lease or contract? Yes No	
Other Income (List) **			
Social Security			
		Are any of your tax liabilities past due? Yes No	
		If yes for any of the above give details:	
Total Income			

** Income from alimony, child support, or separate maintenance income need not be revealed if it is not to be considered as a basis for repaying this obligation.

Schedule A - All Securities						
# of Shares	Description	Owner(s)	Where Held	Cost	Market Value	Pledged
READILY MARKETABLE SECURITIES (Including U.S. Governments and Municipals) *						
NON-READILY MARKETABLE SECURITIES (Closely Held, Thinly Traded, or Restricted Stock) *						

* If not enough space, attach a separate schedule or brokerage statement and enter total only

Schedule B - Insurance (Life Insurance - Use additional sheet if necessary)						
Insurance Company	Face Amount	Type of Policy	Beneficiary	Cash Value	Amount Borrowed	Ownership

Schedule C - Notes Payable						
Due To	Amount	Secured	Collateral	Interest Rate	Maturity	Balance

Please Answer The Following Questions:

1. Income Tax Returns are filed through date: Are any returns being audited or contested?

If yes what years?

2. Have (either of) you or any firm in which you were the major owner declared bankruptcy?

If Yes please provide details:

3. Have you drawn a will?

If Yes please furnish the name of the executor(s) and year will was drawn:

4. Do (either of) you have a line of credit or unsecured facility at any other institution?

If so, please indicate where, the amount, and name of account officer:

5. Are you an officer in any other Venture?

If Yes, please describe:

6. Are you obligated to pay alimony, child support, property settlement, or separate maintenance payments?

If Yes, please describe:

7. Are any assets pledged other than described above?

If Yes, please describe:

Representations and Warranties

The information contained in this statements is provided to induce you to extend or continue the extension of credit of the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledge and understand that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guarantee thereof. Each of the undersigned represents and, warrants and certifies that the information provided herein is true, correct and complete.

Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment and of any material adverse change (1) in any of the information contained in this statement of (2) in the financial condition of the undersigned or (3) in the ability of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered a continuing statement and substantially correct.

You are authorized to make all inquires you deem necessary to verify the accuracy of the information contained herein and to determine the credit worthiness of the undersigned. The undersigned authorize any person or consumer reporting agency to give you the information it may have on the undersigned. Each of the undersigned authorizes you to answer any questions about your credit experience with the undersigned. As long as any obligation or guarantee of the undersigned to you is outstanding, the undersigned shall supply annually and updated financial statement. this personal financial statement and any other financial or other information that the undersigned give you shall be your property.

Date

Signature

Date

Signature